



### PATIENT INFORMATION

NAME: \_\_\_\_\_ PREFERRED NAME/NICKNAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_ SS#: \_\_\_\_\_  MALE  FEMALE

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_ MAY WE CONTACT YOU BY TEXT? Y / N

CHECK APPROPRIATE BOX:  SINGLE  MARRIED  DIVORCED  SEPARATED  WIDOWED  MINOR

EMPLOYER/SCHOOL: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

SPOUSES NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

EMERGENCY CONTACT PHONE: \_\_\_\_\_


**\*If someone referred you, please let us know who to thank! How did you hear about us?\*** \_\_\_\_\_

### RESPONSIBLE PARTY INFORMATION

NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT? \_\_\_\_\_

RELATIONSHIP TO PATIENT:  SELF  PARENT  SPOUSE  OTHER \_\_\_\_\_

ADDRESS: \_\_\_\_\_ EMAIL: \_\_\_\_\_


PHONE: \_\_\_\_\_  SIGNATURE OF RESPONSIBLE PARTY: \_\_\_\_\_

### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

*\*YOU MAY REFUSE TO SIGN ACKNOWLEDGEMENT\**

**THE NOTICE OF PRIVACY POLICIES IS LOCATED IN THE LOBBY. COPIES ARE AVAILABLE BY REQUEST.**

I authorize this office to leave messages on my answering machine or with a family member. I authorize this office the use of mail reminders. I authorize family members to drop off and pick up things on my behalf. I authorize the release of information (including x-rays) to other doctors/dentist by my request or on behalf of myself. It is understood that if I bring a friend or family member into the facility or ask you to call them, that I agree that you may share my personal information with them. I understand that written notification is required if I request that you treat my information in a manner not listed above or in your privacy policy.

 SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

FOR OFFICE USE ONLY

Patient Refused to Sign  Communications barriers prohibited obtaining the acknowledgement.  Other: \_\_\_\_\_

## DENTAL INSURANCE INFORMATION

Check box if **NO** dental insurance

PLEASE PRESENT YOUR CARD TO THE FRONT DESK (**AND**) FILL THIS AREA OUT COMPLETELY

**\*We cannot file Medicare, Medicaid, TennCare or Dental embedded Medical plans\***

### PRIMARY INSURANCE POLICY (Please confirm with your insurance company that this is your primary policy)

NAME OF POLICY HOLDER (THIS WILL NOT ALWAYS BE THE PATIENT): \_\_\_\_\_

RELATIONSHIP OF POLICY HOLDER TO PATIENT: \_\_\_\_\_

BIRTHDATE OF INSURED: \_\_\_\_\_ SS# OF INSURED: \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ (Please present card to be scanned)

**\* IF YOU HAVE SECONDARY INSURANCE, PLEASE CONFIRM WITH YOUR INSURANCE COMPANIES WHICH IS PRIMARY AND WHICH IS SECONDARY. FAILURE TO DO SO WILL DELAY CLAIMS, RESULTING IN OUT OF POCKET EXPENSES\***

### SECONDARY INSURANCE POLICY (Please confirm with your insurance company that this is your secondary policy)

NAME OF SECONDARY POLICY HOLDER: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

BIRTHDATE: \_\_\_\_\_ SS#: \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

INSURANCE COMPANY: \_\_\_\_\_ (Please present card to be scanned)

## INSURANCE POLICY

As your dental care provider, our relationship is with you, the patient, and not your insurance company. Your insurance policy is a contract between you, and your insurance company. As a courtesy to our patients, we will complete insurance forms and submit claims for services provided on your behalf; however, **patients are directly responsible for all incurred charges** – including the ones their insurance does not cover.

As a courtesy to our patients, we provide a recommended treatment plan. This plan includes the **estimated** out-of-pocket expenses for the patient and is not a guarantee of insurance coverage. **The estimated out-of-pocket expense is collected on the day services are rendered.**

Just as each patient is different, each patients' dental insurance plans can also be different. For this reason, you may receive less of a benefit than we estimate for you. You are responsible for knowing what your insurance does and does not cover, and **you are responsible for paying for services your insurance carrier does not cover.**

By signing below, you agree that you have read this section and authorize our office to accept an assignment of benefits from your insurance company.



**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

# FINANCIAL POLICY

## PATIENTS WITHOUT DENTAL INSURANCE

**Cost of treatment is due the day service is rendered.**

## PATIENTS WITH DENTAL INSURANCE

1. Patient is responsible for providing our office with correct and updated insurance information. If we are not given the correct insurance information and are unable to process your claims after 30 days, you will become responsible for the full cost of treatment.
2. **Patient is responsible for knowing their insurance benefits.**
3. Work completed at another office or with a specialist will effect available benefits. Reduced benefits will also impact our estimates. Check with your insurance company to verify frequency limitations and exclusions.
4. **Estimated patient portion is due the day service is rendered.** When a patient chooses to utilize insurance to help pay, we can only **estimate** the balance due to us.
5. All dental insurance plans are not the same or cover the same dental services. If your insurance does not cover a service, **you will be responsible for the non-covered charge.**

## ALL PATIENTS

1. For your convenience, we accept cash, check, MasterCard, Visa, Discover, American Express and Care Credit.
2. Our approved payment plan option is Care Credit. Please ask us about Care Credit for more information.
3. Any outstanding balance over 60 days will be charged a yearly 18% APR finance charge. A billing fee of \$1.00 will be assessed for each statement sent past 30 days.
4. A fee of \$50 is charged for patients who miss or cancel more than 2 times in a 12 month period without a 24 (business) hour notice.
5. There will be a \$30 fee charged on all returned checks.

By signing below you agree that you have read this section and accept full financial responsibility for all charges and fees incurred related to any and all services provided. In the event of default of payment on this account or any future accounts you may have, you agree to pay any interest accrued and any legal or court related costs and expenses, including reasonable attorney fees, incurred by Provider related to Provider's exercise of collections rights or other legal remedies.



**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

You may also pre-authorize us to charge your credit card for balances on your account not covered by your insurance company: I authorize Greenville Dental Associates, P.C. to keep my signature on file and charge my account for balance of charges not paid by insurance within 45 days and not to exceed \$ \_\_\_\_\_ for:

All visits this year  recurring charges (ongoing treatments) of \$ \_\_\_\_\_ every \_\_\_\_\_ from \_\_\_\_\_ to \_\_\_\_\_

Cardholder name: \_\_\_\_\_ Billing address: \_\_\_\_\_

Billing Zip: \_\_\_\_\_ Card Type: MC \_\_\_ Visa \_\_\_ Discover \_\_\_ AM Express \_\_\_ Care Credit \_\_\_ Card Exp. Date \_\_\_\_\_

Card # \_\_\_\_\_ CVV code: \_\_\_\_\_

Cardholder Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# CONSENT

## MINOR/CHILD CONSENT (parent or legal guardian MUST be present at child's first appointment!)

I, \_\_\_\_\_, the legal parent/guardian of \_\_\_\_\_,

Request and authorize the dental staff to perform necessary dental services for my child, including but not limited to x-rays, local anesthetics and treatment advised by the doctors. If a legal guardian is not present for the visit, I authorize the dentist to make decisions on my behalf. By way of example, but not limited to: changes in the treatment plan, the use of nitrous oxide and/or the type of restoration. (Please discuss preferences beforehand if you are planning on being absent for the visit).



**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

## CONSENT TO RELEASE INFORMATION

If you are of age and wish to allow us to speak with another person (ex: spouse, parent, grandparent, child, friend...) on your behalf please complete the section below.

I, \_\_\_\_\_ request and authorize Greeneville Dental Associates, P.C. to release/discuss information about my health care and accounts to:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

THIS AUTHORIZATION EXPIRES ON \_\_\_\_\_ OR \_\_\_\_\_ DAYS AFTER THE DATE IT IS SIGNED; OR WHEN THE FOLLOWING EVENT OCCURS \_\_\_\_\_. Permission may be revoked or amended at any time by written request.



**SIGNATURE of patient or patient's authorized representative:** \_\_\_\_\_

**Relationship if signed by parent, legal guardian, etc.:** \_\_\_\_\_

**DATE of signature:** \_\_\_\_\_

# MEDICAL HISTORY

## MEDICATIONS

Please list all current medications: (you may alternately provide us with a list and we will scan it for you).

\_\_\_\_\_

\_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Pharmacy phone: (\_\_\_\_) \_\_\_\_\_

## ALLERGIES

Do you have any Allergies to:  Penicillin  Latex  Acrylic  Local Anesthetics  
 Food  Aspirin  Codeine  Metals (Earrings)

Please list any other Allergies: \_\_\_\_\_

Are you now under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_

Name of physician: \_\_\_\_\_ Phone: \_\_\_\_\_

● Have you been advised by your physician to take any type of pre-medication before dental treatment due to a pre-existing medical condition?  Yes  No

● Women: Are you pregnant? (No Nitrous)  Yes  No Due date: \_\_\_\_\_

Trying to get pregnant?  Yes  No

**Do you have, or have you had, any of the following? Please indicate the year if it was in the past.**

\* May need Pre-Med (N) May not use N2O

- |                                                                                     |                                                                                                |                                                                              |
|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <input type="checkbox"/> AIDS/ HIV Positive                                         | <input type="checkbox"/> Alcoholism                                                            | <input type="checkbox"/> Alzheimer's Disease                                 |
| <input type="checkbox"/> Anaphylaxis                                                | <input type="checkbox"/> Anemia N                                                              | <input type="checkbox"/> Arthritis/ Gout                                     |
| <input type="checkbox"/> Artificial Heart Valve *                                   | <input type="checkbox"/> Artificial Joint                                                      | <input type="checkbox"/> Asthma- Do you take Theophylline- No E-mycin (N)    |
| <input type="checkbox"/> Breast Implants                                            | <input type="checkbox"/> Bronchiectasis (N)                                                    | <input type="checkbox"/> Cancer/Cancer Treatment (Radiation/Chemotherapy)    |
| <input type="checkbox"/> Cardiac Stent (past 12 months)                             | <input type="checkbox"/> Chronic Bronchitis- Do you take Theophylline- No E-mycin (N)          |                                                                              |
| <input type="checkbox"/> Chronic Obstructive Pulmonary Disease (COPD) (N)           |                                                                                                | <input type="checkbox"/> Claustrophobia (N)                                  |
| <input type="checkbox"/> Cold Sores/Fever Blisters                                  | <input type="checkbox"/> Congenital Heart Disorder *                                           | <input type="checkbox"/> Congestive Heart Failure (N)                        |
| <input type="checkbox"/> Diabetes                                                   | <input type="checkbox"/> Drug Addiction                                                        | <input type="checkbox"/> Emphysema (N)                                       |
| <input type="checkbox"/> Endocarditis in Past *                                     | <input type="checkbox"/> Epilepsy or Seizures                                                  | <input type="checkbox"/> Fainting Spells/Dizziness                           |
| <input type="checkbox"/> Fibromyalgia                                               | <input type="checkbox"/> Glaucoma                                                              | <input type="checkbox"/> Heart Attack/Failure                                |
| <input type="checkbox"/> Heart Trouble/Disease                                      | <input type="checkbox"/> Hemophilia (Bleeding Disorders)                                       | <input type="checkbox"/> Hepatitis A, B or C (which one) _____ (N)           |
| <input type="checkbox"/> Herpes                                                     | <input type="checkbox"/> HPV                                                                   | <input type="checkbox"/> Immune Diseases (N)                                 |
| <input type="checkbox"/> Inflammatory Bowel Disease (Crohn's or Ulcerative Colitis) |                                                                                                | <input type="checkbox"/> Joint Replacement (past 2 years or complications) * |
| <input type="checkbox"/> Kidney Disease (Dialysis)                                  | <input type="checkbox"/> Lasix Eye Surgery (Past 2 months) (N)                                 | <input type="checkbox"/> Liver Disease (Cirrhosis)                           |
| <input type="checkbox"/> Lupus                                                      | <input type="checkbox"/> Macrocytic Anemia (N)                                                 | <input type="checkbox"/> Middle Ear Infection (N)                            |
| <input type="checkbox"/> Organ Transplant                                           | <input type="checkbox"/> Osteoporosis                                                          | <input type="checkbox"/> Pacemaker                                           |
| <input type="checkbox"/> Psychiatric Care                                           | <input type="checkbox"/> Respiratory Diseases (N)                                              | <input type="checkbox"/> Rheumatoid Arthritis                                |
| <input type="checkbox"/> Seizures-Do you take Tegretol (Carbamazepine)-No E-mycin   |                                                                                                | <input type="checkbox"/> Shingles                                            |
| <input type="checkbox"/> Sickle Cell Disease                                        | <input type="checkbox"/> Sjogren's Syndrome                                                    | <input type="checkbox"/> Stroke                                              |
| <input type="checkbox"/> Tuberculosis (TB) (N)                                      | <input type="checkbox"/> Trigeminal Neuralgia-Do you take Tegretol (Carbamazepine)- No E-mycin |                                                                              |

**Are you taking or have you ever taken any of the following? Please list medication if applicable.**

- |                                                                |                                                             |                                              |                                             |
|----------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Monoamine Oxidase Inhibitors (No EPI) | <input type="checkbox"/> Tricyclic Antidepressants (No EPI) | <input type="checkbox"/> Phen-Fen or Redux * | <input type="checkbox"/> Illegal Substances |
| <input type="checkbox"/> Controlled Substances                 | <input type="checkbox"/> Cigarettes                         | <input type="checkbox"/> Triazolam           | <input type="checkbox"/> Steroids           |
|                                                                |                                                             |                                              | <input type="checkbox"/> Chewing Tobacco    |

Please list drug and approximate dates if taking or did take any of the above: \_\_\_\_\_

**Bisphosphonates (bone strengthening drugs): (for example)**

- |                                                   |                                                    |                                                |                                                |
|---------------------------------------------------|----------------------------------------------------|------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Zometa (Zoledronic Acid) | <input type="checkbox"/> Aredia (Pamidronate)      | <input type="checkbox"/> Fosamax (Alendronate) | <input type="checkbox"/> Actonel (Risedronate) |
| <input type="checkbox"/> Didronel (Etidronate)    | <input type="checkbox"/> Reclast (Zoledronic Acid) | <input type="checkbox"/> Skelid (Tiludronate)  | <input type="checkbox"/> Boniva (Ibandronate)  |
| <input type="checkbox"/> Ostac (Clodronate)       | <input type="checkbox"/> Aclasta                   | <input type="checkbox"/> Atlevia               | <input type="checkbox"/> Binosto               |
| <input type="checkbox"/> Other: _____             |                                                    |                                                |                                                |

**Blood Thinners / Antiplatelet Drugs: (for example)**

- |                                                    |                                              |                                                   |                                                   |
|----------------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| <input type="checkbox"/> Aspirin                   | <input type="checkbox"/> Ticlopidine         | <input type="checkbox"/> Plavix (Clopidogrel)     | <input type="checkbox"/> Effient                  |
| <input type="checkbox"/> Aggrenox                  | <input type="checkbox"/> Pletal (Cilostazol) | <input type="checkbox"/> Ticlid (Ticlopidine HCl) | <input type="checkbox"/> Tricagelator (Brillanta) |
| <input type="checkbox"/> Dipyridamote (Persantine) | <input type="checkbox"/> Other: _____        |                                                   |                                                   |

**Anticoagulants: (for example)**

- |                                             |                                              |                                                         |
|---------------------------------------------|----------------------------------------------|---------------------------------------------------------|
| <input type="checkbox"/> Heparin            | <input type="checkbox"/> Warfarin (Coumadin) | <input type="checkbox"/> Pradaxa (Dabigatran Etexilate) |
| <input type="checkbox"/> Eliquis (Apixaban) | <input type="checkbox"/> Phenindione         | <input type="checkbox"/> Xarelto (Rivaroxaban)          |
| <input type="checkbox"/> Other: _____       |                                              |                                                         |

**Beta Blockers: (for example)**

- |                                                                       |                                                             |                                                   |                                              |
|-----------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> Propranolol (Inderal)                        | <input type="checkbox"/> Alprenolol (Gubernal)              | <input type="checkbox"/> Acebutolol (Sectral)     | <input type="checkbox"/> Betaxolol (Kerlone) |
| <input type="checkbox"/> Bisoprolol (Zebeta)                          | <input type="checkbox"/> Atenolol (Tenormin)                | <input type="checkbox"/> Bisoprolol / HCTZ (Ziac) | <input type="checkbox"/> Corey (Carvedilol)  |
| <input type="checkbox"/> Normodyne/Trandate (Labetolol hydrochloride) | <input type="checkbox"/> Metoprolol (Lopressor / Toprol XL) |                                                   |                                              |
| <input type="checkbox"/> Sotalol (Betapace)                           | <input type="checkbox"/> Other: _____                       |                                                   |                                              |

Do you have any health problems that need further clarification?  Yes  No

If yes, please explain: \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform Greeneville Dental Associates, P.C. of any changes in medical status.

 Signature of Patient or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_